

Taking into account the above registration results, Ms. S. Tuleuova, Member of the Tabulation Commission, informed on availability of required quorum to conduct the Extraordinary general meeting of shareholders of BTA Bank JSC and make decisions on the issues of the agenda.

Mr. S. Dugashev greeted the shareholders and suggested to open the Extraordinary General Meeting of Shareholders of BTA Bank JSC and elect the following bodies to hold the meeting.

Mr. S. Dugashev suggested to elect Mr. Sakhilzhan Dugashev, Corporate Secretary of BTA Bank JSC as the Chairman of the Meeting.

The offer was put to voting.

Voting is made based on “one shareholder – one voice” principle.

Ms. S. Tuleuova has informed that 20 shareholders took part in voting and reported **results of voting**:

«for» - 20 votes;
«against» - no;
«abstain» - no.

Mr. S. Dugashev has declared that upon results of voting it is decided: **to elect Mr. Sakhilzhan Dugashev, Corporate Secretary of BTA Bank JSC as the Chairman of the meeting.**

Mr. S. Dugashev offered to elect secretary of the meeting Ms. Olga Pitulova, Corporate Secretary Assistant of BTA Bank JSC.

The offer was put to voting.

Voting is made based on “one shareholder – one voice” principle.

Ms. S. Tuleuova has informed that 20 shareholders took part in voting and reported **results of voting**:

«for» - 20 votes;
«against» - no;
«abstain» - no.

Mr. S. Dugashev has declared that upon results of voting it is decided: **to elect Ms. Olga Pitulova, Corporate Secretary Assistant of BTA Bank JSC as the secretary of the meeting.**

Mr. S. Dugashev offered to approve the following order of the meeting: 5 minutes for speeches, up to 5 minutes for discussions over issues of the agenda. To hold the meeting without breaks.

The offer was put to voting.

Voting is made based on “one shareholder – one voice” principle.

Ms. S. Tuleuova has informed that 20 shareholders took part in voting and reported **results of voting**:

«for» - 20 votes;
«against» - no;
«abstain» - no.

Mr. S. Dugashev announced that **upon results of voting it is decided: to approve the following order of the meeting: 5 minutes for speeches, up to 5 minutes for discussions over issues of the agenda. To hold the meeting without breaks.**

Mr. S.M. Dugashev offered to set an open form of voting at taking decisions at the Annual general meeting of shareholders of BTA Bank JSC.

The offer was put to voting.

Voting is made based on “one shareholder – one voice” principle.

Ms. S. Tuleuova has informed that 20 shareholders took part in voting and reported **results of voting:**

«for» - 20 votes;

«against» - no;

«abstain» - no.

Mr. S. Dugashev announced that **upon results of voting it is decided: to set an open form of voting in taking decisions at the Extraordinary General Meeting of Shareholders of BTA Bank JSC.**

The Chairman of the meeting Mr. S.M. Dugashev announced agenda of the Extraordinary general meeting of shareholders of BTA Bank JSC:

“About early termination of powers of current members of Tabulation commission of the BTA Bank JSC, determining number of members, term of powers and election of a new members of Tabulation commission of BTA Bank JSC”.

The Chairman of the meeting has announced that there were no any supplements or comments as to the agenda of the meeting from shareholders prior to the date of the meeting, materials of General meeting of the shareholders were available for the shareholders, at registration of tabulation commission all shareholders and shareholders’ representatives received materials in hard copy. In this regard the Chairman of the meeting suggested shareholders and shareholders’ representatives put questions or make any comments to the agenda.

There were no any questions or comments to the agenda.

The Chairman has put issue on approval of agenda of the Extraordinary General Meeting of Shareholders of BTA Bank JSC to voting.

Voting is made based on “one share – one voice” principle.

Ms. S. Tuleuova has informed that 623 986 050 530 votes took part in voting and reported **results of voting:**

«for» - 623 986 050 530 votes;

«against» - no;

«abstain» - no.

The Chairman of the meeting has announced that upon results of voting it is decided:

To approve agenda of the Extraordinary General Meeting of Shareholders of BTA Bank JSC in the version as suggested:

“About early termination of powers of current members of Tabulation commission of the BTA Bank JSC, determining number of members, term of powers and election of a new members of Tabulation commission of BTA Bank JSC”.

Further, participants of the meeting heard reports on the issues of agenda of the Extraordinary General Meeting of Shareholders of BTA Bank JSC.

Chairman of the meeting Mr. S. Dugashev informed that the meeting holding of the Extraordinary General Meeting of Shareholders of BTA Bank JSC due to the necessity to change the membership of the Tabulation Commission of BTA Bank JSC which provides maintenance of the General Shareholders Meeting.

In accordance with the legislative requirements of the Republic of Kazakhstan, the competence of the General Shareholders Meeting is the question of changes in the membership and term of powers of the Tabulations commission of BTA Bank JSC”.

Necessity to change the membership of the Tabulation commission related to the discharge from BTA Bank JSC employees who are members of the acting Tabulation commission. In this regard, the new membership of Tabulation commission include the following for election workers of BTA Bank JSC: Arken Aitbayev – Head of Treasury operations support; Roman Polikarpov - lawyer of unit of currency controls and operating activities of the legal support for banking and other activities; Olzhas Zhylkaidarov – Specialist of Treasury operations support; Serik Smagulov - Unit lawyer of legal support corporate management and methodology; Mariya Kozlova - Leading specialist of the bank's capital and custodial services.

In accordance with resolution of the General Meeting of Shareholders of BTA Bank JSC is assume the following decision:

1. To early terminate powers of current Tabulation commission of BTA Bank JSC with the following memberships: a) Arken Aitbayev, b) Olga Beloborodova, c) Olessya Ivanova, d) Rauan Kerimberdiyev, e) Saule Tuleuova, as from January 1, 2014.
2. To determine new composition of Tabulation commission of BTA Bank JSC, in the number of 5 members, 3 of which are included into the main membership of the Tabulation commission, 2 of the member are include to the reserve membership of tabulation commission. Members of the Tabulation commission of BTA Bank JSC included to the reserve membership, acting as a member of Tabulation commission during the period of absence of any members of the main membership of Tabulation commission of BTA Bank JSC.
3. To elect new members of Tabulation commission of BTA Bank JSC: a) Arken Aitbayev, b) Olzhas Zhylkaidarov, c) Mariya Kozlova d) Roman Polikarpov, e) Serik Smagulov;
4. Determine the term of powers all members of the new Tabulation commission of BTA Bank – 3 years from January 1, 2014.

The Chairman of the meeting suggested shareholders and shareholders' representatives ask questions as to the issue of the agenda.

Representative of Samruk-Kazyna JSC N. Buchukina announced position of the main shareholder in part of change date of the term of powers of the Tabulation commission from January 1, 2013.

Chairman of the meeting S. Dugashev has put the issue “About early termination of powers of current members of Tabulation commission of the BTA Bank JSC, determining number of members, term of powers and election of a new members of Tabulation commission of BTA Bank JSC, including position of Samruk-Kazyna JSC” .

Attending shareholders and shareholders' representatives started voting.

Voting is made based on “one share – one voice” principle.

Ms. S.Tuleuova has informed that 623 986 050 530 votes took part in voting and reported **results of voting:**

«for» - 623 986 050 530 votes;

